



THE COMPLETE LOAN PACKAGE

Personal Financial Information (Required for all owners 20% or more)

- Current Personal Financial Statement
- Three years tax returns
- Resume
- Home and Business Telephone Numbers

Corporate Information (Required for Borrowing company)

- Business Plan or Project Description
- Franchise Agreement
- Current Income Statement (No more than 90 days old)
- Current Balance Sheet (Same date as income statement, no more than 90 days old)
- Three years tax returns
- Current debt Schedule, Rent Roll, STR Reports
- Two years projections with first year on month-by-month

Affiliate Information (Required for any other entities more than 20% owned by principals of the borrowing company)

- Current Income Statement (No more than 90 days old)
- Current Balance Sheet (Same date as income statement, no more than 90 days old)
- Three years tax returns (unless Schedule C of personal return)

Additional Questions

- Is the project a business acquisition? If yes, will need sales agreement
- Are all guarantors US Citizens?
- Have any of the guarantors ever been arrested or charged with any crime other than a minor motor vehicle offense?
If yes, please provide date, location and description

Please call Sean Burns, Commercial Lending Officer, at 717.433.1323 with any questions.

Sean Burns
Commercial Lending Officer

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All loans subject to credit approval.

CentricBank.com | 717.657.7727

LOWER PAXTON | DERRY TOWNSHIP | CAMP HILL | SILVER SPRING | DOYLESTOWN | MOUNTVILLE

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